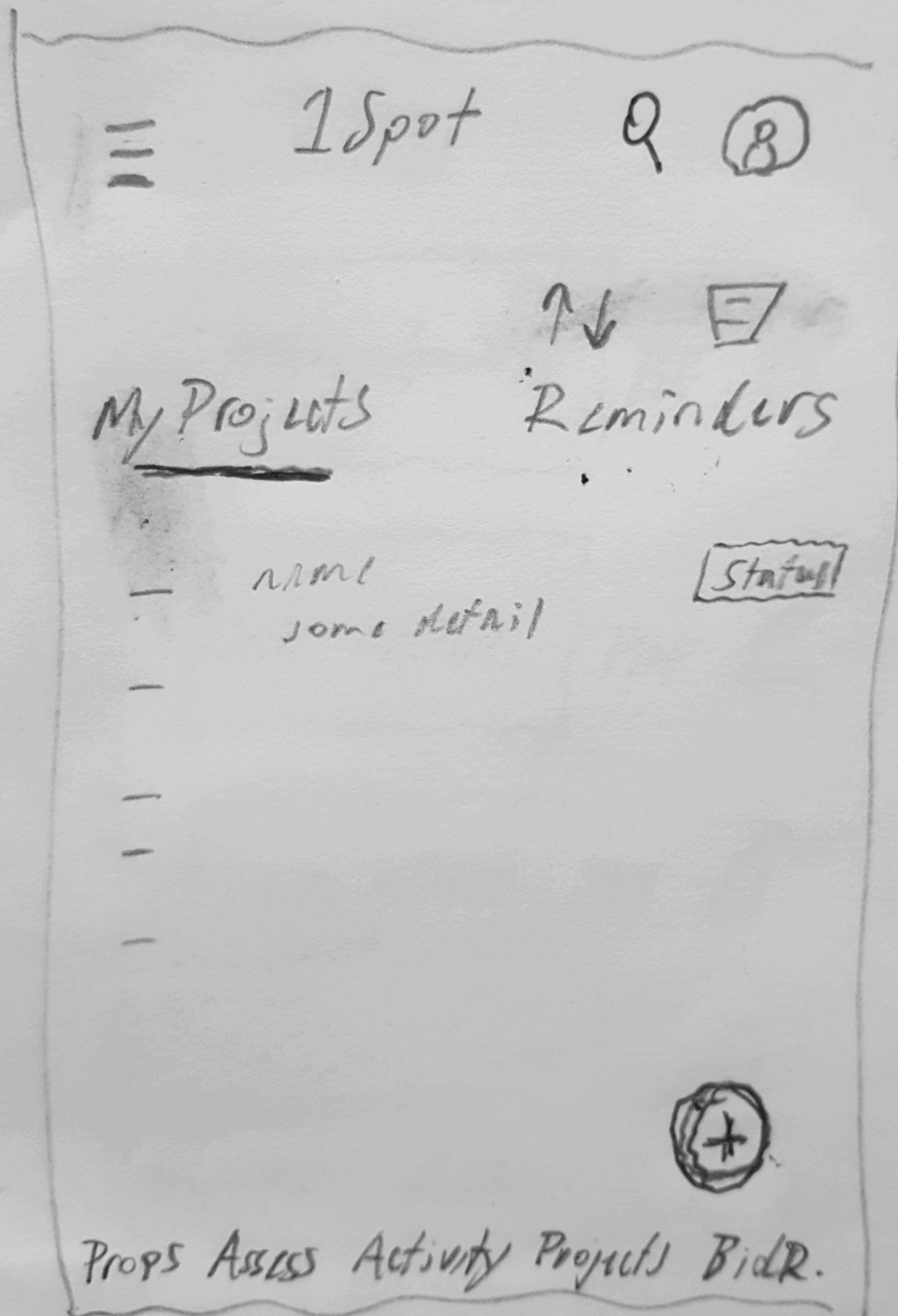


Points in bottom nav?



- use card paradigm to separate
- color code projects by priority, due date, other meta data

[Back arrow in upper left of child screens]
 for bread crumb trail home

- Should have a service line field in addition to tags for sorting/filter/reporting


I Spot
Ⓢ

← Project Name


Map w/ point(s)





- Desc Field
- Assessments
- Activity Stream
- Assignee(s)
- workflow step
- due date
- amount
- Bid Requests -

⊕

Props Assess Activity Projects Bids

small photo in corner of prop for reference

- ☑ = send via email
- 📎 = paper clip for attachments
- 🕒 = clock for reminders

Assignee is current owner based on workflow stage
 - shows up on their my projects list

- any field can be edited using the pencil icon by owner unless in close/archived state

Activity should include
check in / check out activity
for vendors assigned

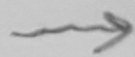
≡ 1 Spot (i)

Assessments

[Image w/ points] PDF

[Image w/ points] PDF

[Image w/ points] PDF



(+)

Propo Assess Activity Projects Bill

• should we allow to send external?

• add total \$ value to
each assessment row on
this screen

- each point would be clickable on map to get detail of point screen

1 Spot

Assessment Name

Image w/ points

PDF

- Property

- DUC Field

- Shared with

- Amount (total)

- Projects

- Bid Request

- Tags

Prop

Assess

Activity

Projects

Bid R

information from these assessments will ultimately roll up to exec views Rick from Timberland needs

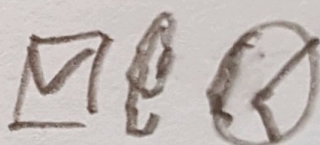
- thinking can only share an assessment w/ internal Upot user
- this is essentially the Timberland Binder

≡ /Spot

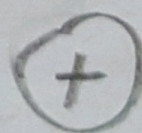


Bid Request

Image w/points



- Project Name
- Project Status
- Sent to (vendor)
- Bid received?
- Estimate
- Assignment



Props Assets Activity Projects BidR

- Should a bid request have a lifecycle? sent / replied?

≡

1 Spot

Ⓝ

Activity Stream

↑↓

≡

collapse

▽ Today

≡

▽ Thursday, Nov 30

≡

▽ Wednesday, Nov 29

≡

⊕

Props ADDS Activity Projects Pick

- shared with field would have detail Chelsie is looking for
 - message, date, time, received

≡

1 Spot

Ⓜ

Point Name

Image w/point

✉

Ⓜ

⌚

- Property
 - Desc
 - Service line
 - Projects
 - Assessments
 - Shared with
 - Estimate(?)

⊕

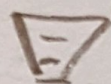
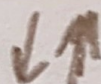
Props Assessments Activity Projects BidR

- not sure about estimating details
- can share w/ internal and external

≡ 1 Spot

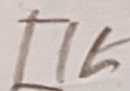


Bid Requests



- Project Name

Amount Vendor



project
status indicator?
color coded?

- Project Name

Amount Vendor



- Project Name

Amount Vendor



Props ADMS Activity Projects BidR

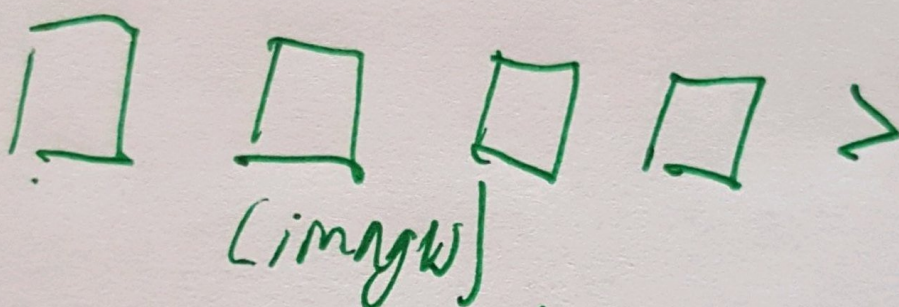
- Still contemplating what else
would make sense to pull forward
to card view

≡

15 spot

(FR)

Property Name



- Layouts (w/ points)
- Portfolio (parent)
- projects
- annual budget
- current project spend
- proposed spend

⋮

(+)

Props Assets Activity Projects Bids